



 CBC HOUSE
 24 CANNING STREET
 EDINBURGH EH3 8EG
 0131 272 2790

 WWW.ITRAINSCOTLAND.CO.UK
 INFO@ITRAINSCOTLAND.CO.UK



## CONTENTS

| CHAPTER 1  TERMINOLOGY (JARGON)   | 5  |
|---|--|
| CHAPTER 2  GETTING TO KNOW EXCEL  | 7  |
| CHAPTER 21 GETTING TO KNOW EXCEL         WORKING WITH THE RIBBON (USED TO BE TOOLBARS)         CONTEXTUAL TABS         HIDING THE RIBBON         THE QUICK ACCESS TOOLBAR         MOVING THE QUICK ACCESS TOOLBAR         CUSTOMISE THE QUICK ACCESS TOOLBAR         IMPROVED RIBBON         CUSTOMISING THE STATUS BAR         FORMULA BAR         SPREADSHEET GRID  | 7<br>7<br>7<br>7<br>8<br>8<br>8<br>8<br>8<br>9<br>9<br>9<br>9<br>9<br>9<br>9   |
| SHEETS  |  |
| CHAPTER 3 MULTIPLE WORKSHEETS   |  |
| MOVING AND COPYING SHEETS TO ANOTHER WORKBOOK<br>MOVING FROM SHEET TO SHEET<br>GROUP MODE (SELECTING MORE THAN ONE SHEET)<br>To use group mode (group sheets):<br>To leave group mode (ungroup sheets):<br>Fill ACROSS WORKSHEETS.<br>CROSS REFERENCING<br>CONSOLIDATING DATA BY CROSS REFERENCING<br>CHAPTER 4 PROTECTION ERROF<br>CELL PROTECTION<br>Removing cell protection<br>SHEET PROTECTION<br>WORKBOOK PROTECTION<br>PROTECTING A FILE | 12<br>12<br>ERROR! BOOKMARK NOT DEFINED.<br>Error! BOOKMARK NOT DEFINED. |
| CHAPTER 5  LINKING FILES ERROI  | R! BOOKMARK NOT DEFINED.   |
| LINKING WORKBOOKS USING EXTERNAL REFERENCES<br>CHECKING LINKS<br>LINKING SHEETS<br>CHAPTER 6 SORTING AND FILTERING  | ERROR! BOOKMARK NOT DEFINED.<br>ERROR! BOOKMARK NOT DEFINED.<br>ERROR! BOOKMARK NOT DEFINED.<br>ERROR! BOOKMARK NOT  |
| DEFINED.  |  |
| SORTING DATA<br>BASIC FILTERING<br>Search filter<br>Reapply a filter  | ERROR! BOOKMARK NOT DEFINED.<br>ERROR! BOOKMARK NOT DEFINED.<br>Error! Bookmark not defined.<br>Error! Bookmark not defined.   |
| CHAPTER 7 GROUPING (HIDING) ROWS  | COLUMNS &  |

| HIDING ROWS / COLUMNS |
|-----------------------|
|-----------------------|





| SHOWING ROWS / COLUMNS | ERROR! BOOKMARK NOT DEFINED. |
|------------------------|------------------------------|
| SUBTOTALS              | ERROR! BOOKMARK NOT DEFINED. |
| Creating Subtotals     | Error! Bookmark not defined. |
| Removing Subtotals     | Error! Bookmark not defined. |

#### CHAPTER 8| CHARTS ...... ERROR! BOOKMARK NOT DEFINED.

| CREATING A CHART               | ERROR! BOOKMARK NOT DEFINED. |
|--------------------------------|------------------------------|
| CHANGING A CHART               | Error! Bookmark not defined. |
| Design Tab                     | Error! Bookmark not defined. |
| Format Tab                     | Error! Bookmark not defined. |
| USING THE FORMATTING TASK PANE | Error! Bookmark not defined. |
| SPARKLINES                     | ERROR! BOOKMARK NOT DEFINED. |
| EXERCISE 1                     |                              |
|                                |                              |
| EXERCISE 2                     | ERROR! DOORMARK NOT DEFINED. |
| EXERCISE 3                     | ERROR! BOOKMARK NOT DEFINED. |
|                                | ERRORI BOOKMARK NOT DEEINED  |
|                                | ERROR: DOORWARK NOT DEFINED. |

**EXERCISE 5**...... ERROR! BOOKMARK NOT DEFINED. **ANSWERS TO EXERCISE 3**...... ERROR! BOOKMARK NOT DEFINED.





# CHAPTER 1 TERMINOLOGY (JARGON)







## CHAPTER 1| TERMINOLOGY (JARGON)

| Range of cells: | 2 or more cells next to each | other |
|-----------------|------------------------------|-------|
|-----------------|------------------------------|-------|

| Back To Conten                    | ts  |
|-----------------------------------|---|
| СНАРТ                             | ER 1  TERMINOLOGY (JARGON)  |
| Refer to this so<br>manual. There | ection as a guide to words and phrases you do not fully understand throughout this are also Glossary sections throughout the manual explaining words in their context.  |
| Range of cells:                   | 2 or more cells next to each other  |
| Active Cell:                      | It is only possible to enter data into one cell at a time<br>and this is the active cell. It has a dark border when only<br>one cell is selected, when a range of cells are selected it<br>is the white one (otherwise known as the anchor cell). |
| Formatting:                       | Changing  |
| Operators:                        | Signs used in formulas:   |
| *<br>/<br>+<br>-<br>>             | (multiply)<br>(divide)<br>(add)<br>(subtract)<br>(greater than)<br>(greater than or equal to)   |
| <                                 | (less than)   |
| <=<br>=                           | (less than or equal to)<br>(equal to)   |
| <><br>\$                          | (not equal to)<br>(relative reference)  |
|                                   |   |



reinscoti

3









## CHAPTER 2| GETTING TO KNOW EXCEL

#### Working with the Ribbon (used to be toolbars)

|   | 00         |
|---|------------|
|   | 0          |
| 🕅 🖵 🐤 • 🖒 • = Book1-Excel ? 📧   | - 8 × 린 💽  |
| FILE HOME INSERT PAGE LAYOUT FORMULAS DATA REVIEW VIEW Acrobat iTrain Sci   | nd * 🌃 🎽 🗾 |
| $ \begin{array}{c c c c c c c c c c c c c c c c c c c $   | ND C       |
| Paste Vormat Painter B I U v H v 🖄 v A v E = = ( c training v A v A v E = - ( c training v A v A v A v E = - ( c training v A v A v A v A v A v A v A v A v A v |            |
| Clipboard 15 Font 15 Alignment 15 Number 15 Styles Cells Editing  | <b>^</b>   |

The Ribbon is designed to help you quickly find the commands that you need to complete a task. Commands are organised in logical groups, which are collected together under tabs. Each tab relates to a type of activity, such as writing or laying out a page.

#### **Contextual Tabs**

To reduce clutter, some tabs are shown only when needed. For example, the **Picture Tools** tab is shown only when a picture is selected:



#### Hiding the Ribbon

Double click one of the tabs (e.g. HOME) to hide the ribbon. The ribbon will now only show when you click on a tab and hide itself once clicked away. To unhide the ribbon, double click on a tab again.

or ni oninivel velocities of the



#### The Quick Access Toolbar

😻 🖯 🏷 🗸 🗸

The Quick Access Toolbar is a customisable toolbar that contains a set of commands that are independent of the tab that is currently displayed. You can add buttons that represent commands to the Quick Access Toolbar, and you can move the Quick Access Toolbar from one of the two possible locations.

#### Moving the Quick Access Toolbar

The Quick Access Toolbar can be located in one of two places:

- 1) Upper-left corner next to the Microsoft File Menu :
- X H 6 0 Book1 - Excel PAGE LAYOUT FORMULAS. DATA REVIEW VIFW Acrob Compress Pictures - 92 -11 🚰 Change Picture Remove Corrections Color Artistic Effects -1 Reset Picture Background Adjust Pictu X≣ Or below the Ribbon Book1 - Excel 2) HOME INSERT PAGE LAYOUT FORMULAS DATA REVIEW VIEW Compress Pictures ~ 125 🚰 Change Picture Corrections Color Artistic Remove Backgroun Adjust H 5-0

Swap by choosing Show Below / Above the Ribbon from the drop down menu on the Quick Access Toolbar:



**Excel** 2013 INTERMEDIATE MANUAL

## Customise the Quick Access Toolbar

Add a command to the Quick Access Toolbar by using the

= button:

You can also add buttons from the ribbon by *right clicking* any button on the ribbon and choosing *Add to Quick Access Toolbar*:

|       | PAGE LAYOUT                    | FORMULA            | S DATA        | RE     |  |  |  |  |
|-------|--------------------------------|--------------------|---------------|--------|--|--|--|--|
| libri | × 11                           | · A A              | = = =         | »<br>? |  |  |  |  |
| r     | Add to Quick Ad                | n<br>.cess Toolbar |               |        |  |  |  |  |
|       | Customize Quick Access Toolbar |                    |               |        |  |  |  |  |
|       | Show Quick Acc                 | ess Toolbar E      | elow the Ribb | oon    |  |  |  |  |
| 1     | Customize the F                | libbon             |               |        |  |  |  |  |
|       | Collapse the Rib               | bo <u>n</u>        |               |        |  |  |  |  |



#### Improved Ribbon

First introduced in Excel 2007, the ribbon makes it easy for you to find commands and features that were previously buried in complex menus and toolbars. Although you could customize the Quick Access Toolbar in Excel 2007, it wasn't possible to add your own tabs or groups to the ribbon. In Excel 2013, however, you can create custom tabs and groups and rename or change the order of the built-in tabs and groups.

| i. | Main Tabs  | •   |                      |  |
|----|--|---|----------------------|--|
|    | Main Tabs<br>☐ ♥ Quick Format (Custor)<br>☐ Top 5 (Custom)<br>☐ Wrap Te: | om)<br>xt<br>Cells<br>Width<br>Double Border<br>rmats |                      |  |
|    | E V Page Layout  |   |                      |  |
|    | • • • • • • • • • • • • • • • • • • •                                    |   |                      |  |
|    | File   | Home Quick Format                                     | Insert               |  |
|    |  | at <u>a</u>   | %                    |  |
|    | Wrap Fo<br>Text C  | ells Width Double Bord<br>Top 5                       | Clear<br>Ier Formats |  |
|    |  |   |                      |  |

The Status Bar is the bar running along the bottom of the screen:

By default this will show the AVERAGE, COUNT and SUM of selected cells. You can change these settings by *Right Clicking* the Status Bar:



-+ 100%

-

SUM: 540

#### Formula Bar

#### A2 ▼ : × ✓ fx =A2\*23%

The contents of the currently active cell are displayed in the Formula Bar. This displays the true contents of the cell without any formatting (e.g.  $\pounds$  sign) and shows the full formula (e.g. SUM(A1:A5)) rather than the results of the formula. Whenever you enter or edit data, three buttons appear just to the left of the formula line - a tick button, a cross button and an fx button. Click on the tick button to write the contents

of the data line into the currently active cell. Click on the cross button to cancel the changes to leave everything just as it was. The fx button launches the functions wizard (discussed later).



#### Spreadsheet Grid

An Excel spreadsheet is a grid of cells - 1,048,576 rows by 16,384 columns. The cells may contain **text**, **numbers**, or **formulae**, and each cell has a grid reference. To find the reference for a particular cell, simply note the column and row in which the cell appears. The top-left cell of a spreadsheet has reference A1.

#### Sheets

Sheet1

 $(\pm)$ 

General Tab:

Excel files are workbooks each of which consists of individual worksheets. The workbook begins by default with 1 sheet. Add more sheets with the + symbol next to Sheet1. To make Excel start with more than 1 sheet, choose from the *File Menu* > *Options* and change the number of sheets to include on the

|                      | Excel Options   | 3 >    |
|----------------------|---|--------|
| General              | General options for working with Excel.   |        |
| ormulas              |   |        |
| Proofing             | User Interface options  |        |
| ave                  | Show Mini Toolbar on selection 3  |        |
| anguage              | Show Quick Analysis options on selection  |        |
| Advanced             | Enable Live Preview   |        |
| Customize Ribbon     | ScreenTip style: Show feature descriptions in ScreenTips                                  |        |
| Duick Access Toolbar | When creating new workbooks   |        |
| Add-Ins              | Use this as the default font: Body Font   |        |
| rust Contor          | Font size: 11 V   |        |
| india Center         | Default view for new chester Normal View  |        |
|                      | Include this many sheets: 1   |        |
|                      | Personalize your copy of Microsoft Office   |        |
|                      | User name: iTrain Scotland  |        |
|                      | Always use these values regardless of sign in to Office.                                  |        |
|                      | Office Background: No Background  |        |
|                      | Office Iheme: White V   |        |
|                      | Start up options  |        |
|                      | Choose the extensions you want Excel to open by default: Default Programs                 |        |
|                      | Iell me if Microsoft Excel isn't the default progam for viewing and editing spreadsheets. |        |
|                      | ✓ Show the Start screen when this application starts                                      |        |
|                      |   |        |
|                      | OK  | Cancel |

|         | very user | ui when    | you have |        |
|---------|-----------|------------|----------|--------|
| many sh | eets:     |            |          |        |
|         | 7         |            | Activate | 7 ×    |
|         | 8         | ( attended |          |        |
|         | 9         | Sheet1     |          | 6      |
|         | 11        | Sheet2     |          |        |
|         | 12        | Sheet4     |          |        |
|         | 13        |            |          |        |
|         | 14        |            |          |        |
|         | 15        |            |          |        |
|         | 16        |            |          |        |
|         | 17        |            |          |        |
|         | 18        | _          |          |        |
|         | 19        | _          |          |        |
|         | 20        | _          |          |        |
|         | 21        |            |          |        |
|         |           |            |          |        |
|         | 1         |            | 07       | Cancel |
|         |           |            | 04       |        |

X Excel 2013 INTERMEDIATE MANUAL

UTER TRAINING IN SCOTLAND









## CHAPTER 3 | MULTIPLE WORKSHEETS

#### Moving and copying sheets to another workbook

- 1. Right click on the sheet tab and choose Move or Copy...
- Click on the **To book:** drop-down arrow and select the appropriate workbook.
   To move or copy the selected sheets to a new workbook, select **New book**.
- 3. In the **Before sheet:** box, select the position for the moved or copied sheets.
- **4.** If you want to copy sheets instead of moving them, select the **Create a copy** check box.
- 5. Click on the **OK** button.

**TIP:** A quick way to copy a sheet within the same workbook- Hold down the CTRL key when moving the sheet tab.

#### Moving from sheet to sheet

You can move from sheet to sheet by clicking on the relevant sheet tab. The name of the active sheet is bold. If you can't see a sheet tab, click the tab scrolling buttons to display the tab.

| 23       | Scroll to the last sheet. |              |         |         |         |         |         |         |        |              |  |
|----------|---------------------------|--------------|---------|---------|---------|---------|---------|---------|--------|--------------|--|
| 24<br>25 | Right click               |              |         |         |         |         |         |         |        |              |  |
| -0       | See an cheets.            | Sheet4 Sheet | 5 Sheet | 5 Sheet | 7 Sheet | 8 Sheet | 9 Sheet | :10 She | et11 🤆 | ₽ : <b>.</b> |  |
| READY    |                           |              |         |         |         |         |         |         |        |              |  |

## This is a sample of the complete manual

Please visit www.itrainscotland.co.uk







**LUCALOScotland** COMPUTER TRAINING IN SCOTLAND

## EXERCISE 1

- 1. Create a blank workbook and save it as Cars.xlsx
- 2. Begin by creating 4 blank sheets
- **3.** Rename the sheets to the following:



4. Enter the following data on each sheet (use grouping when necessary):

|   | Α                     | В      | С    | D      | E     | F         | G     | Н |
|---|-----------------------|--------|------|--------|-------|-----------|-------|---|
| 1 | Total Sales           |        |      |        |       |           |       |   |
| 2 |                       |        |      |        |       |           |       |   |
|   | Madal                 | Dobort | Doul | Claira | Total | Unit      | Total |   |
| 3 | Wouer                 | KODELL | Paul | Claire | Units | Price     | Price |   |
| 4 | Bugatti Veyron        |        |      |        |       | £ 89,950  |       |   |
| 5 | Aston Martin          |        |      |        |       | £ 106,990 |       |   |
| 6 | Lamborghini Aventador |        |      |        |       | £ 131,000 |       |   |
| 7 | McLaren F1            |        |      |        |       | £ 96,850  |       |   |
| 8 | Ferrari 458           |        |      |        |       | £ 160,000 |       |   |
|   |                       |        |      |        |       |           |       |   |

|   | Α                     | В      | С    | D      |  |
|---|-----------------------|--------|------|--------|--|
| 1 | January Sales         |        |      |        |  |
| 2 |                       |        |      |        |  |
| 3 | Model                 | Robert | Paul | Claire |  |
| 4 | Bugatti Veyron        | 15     | 10   | 12     |  |
| 5 | Aston Martin          | 4      | 0    | 3      |  |
| 6 | Lamborghini Aventador | 2      | 10   | 0      |  |
| 7 | McLaren F1            | 17     | 7    | 17     |  |
| 8 | Ferrari 458           | 0      | 2    | 5      |  |

|   | Α                     | В      | С    | D      |  |
|---|-----------------------|--------|------|--------|--|
| 1 | February Sales        |        |      |        |  |
| 2 |                       |        |      |        |  |
| 3 | Model                 | Robert | Paul | Claire |  |
| 4 | Bugatti Veyron        | 12     | 9    | 14     |  |
| 5 | Aston Martin          | 9      | 7    | 6      |  |
| 6 | Lamborghini Aventador | 3      | 2    | 5      |  |
| 7 | McLaren F1            | 5      | 15   | 12     |  |
| 8 | Ferrari 458           | 1      | 0    | 2      |  |

|   | A                     | В           | С    | D      |
|---|-----------------------|-------------|------|--------|
| 1 |                       | March Sales |      |        |
| 2 |                       |             |      |        |
| 3 | Model                 | Robert      | Paul | Claire |
| 4 | Bugatti Veyron        | 14          | 21   | 15     |
| 5 | Aston Martin          | 10          | 3    | 2      |
| 6 | Lamborghini Aventador | 5           | 0    | 1      |
| 7 | McLaren F1            | 13          | 10   | 16     |
| 8 | Ferrari 458           | 4           | 2    | 4      |
|   |                       |             |      |        |

